

Common Application Form (For Lumpsum / Systematic Investments)



Sr. No.:

Please refer the instructions while filling the Application Form. Tick (✓) Whichever is applicable. (Strike out which is not required)

1. DISTRIBUTOR INFORMATION (Only empanelled Distributors / Brokers will be permitted to distribute Units of Baroda Pioneer Mutual Fund)

Distributor / Broker ARN	132061	Sub-Broker Code		Employee Code	
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Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

Existing Folio Number: ☐ SIP Form Attached

PAN AND KYC COMPLIANT STATUS DETAILS (Mandatory)

	PAN # (Refer Instruction - Page 15, IV)	KYC Compliant Status** (If yes attach proof) KYC Mandatory for investment of Rs. 50,000 and above. (Refer Instruction - Page 15)
First Applicant/ Guardian*	<input type="text"/>	<input type="checkbox"/> Yes <input type="checkbox"/> No
Second Applicant	<input type="text"/>	<input type="checkbox"/> Yes <input type="checkbox"/> No
Third Applicant	<input type="text"/>	<input type="checkbox"/> Yes <input type="checkbox"/> No

*If the First Applicant is a Minor, then please state the details of Parent / Guardian. # Please attach PAN proof. ** Refer Instruction - Page 15, IV

Occupation (please ✓) ☐ Agriculture ☐ Business ☐ Service ☐ Professional ☐ Housewife ☐ Retired ☐ Sportsperson ☐ Politics
☐ Others

Are you applying as (please ✓) ☐ Resident Individual ☐ NRI/Others ☐ Partnership ☐ Public Ltd. Co. - Listed ☐ On behalf of Minor ☐ PIO
☐ NRI/NRO ☐ Trust ☐ BOI ☐ Public Ltd. Co. - Unlisted ☐ Societies ☐ Body Corporate
☐ NRI/NRE ☐ Proprietorship ☐ AOP ☐ FII ☐ HUF ☐ Others

2. SOLE / FIRST APPLICANT'S PERSONAL DETAILS

(Please fill in Block Letters use one box for one alphabet leaving one box blank between two words, as it appears in your Bank Account)

Name

Date of Birth Status: (✓) ☐ RI ☐ NRI

Name of the Contact Person in case of Non-Individual

Guardian Name (if Sole/ First applicant is a Minor)

Address [P. O. Box Address is not sufficient] (Indian address in case of NRIs/ FIIs)

City Pincode (Mandatory)

State Country

Contact Details: Phone O Extn. Fax

R Mobile

E-mail

I/We wish to receive the following via e-mail in lieu of physical document(s) (Please ✓) ☐ Account Statement ☐ Annual Report ☐ Other Communication

Overseas Address (Mandatory in case of NRI/ FII applicant in addition to mailing address)

State Country Zip code

I/We confirm that I am/we are non-residents of Indian nationality/origin & that I/We have remitted funds from abroad through approved banking channels or from funds in my/our NRE/ FCNR Account.

3. JOINT APPLICANT'S DETAILS

SECOND APPLICANT

Name

Date of Birth Status: (✓) ☐ RI ☐ NRI

THIRD APPLICANT

Name

Date of Birth Status: (✓) ☐ RI ☐ NRI

Mode of Holding (please ✓) ☐ Single OR ☐ Joint OR ☐ Anyone or Survivor Default Option: Joint

NAME OF POWER OF ATTORNEY HOLDER (POA) (If investment is being made by a Constituted Attorney)

Name

PAN* *Refer Instruction - IV. Kindly enclose copy of the proof of PAN. In case of a joint holding, PAN of all the joint holders should be mentioned in the application form.

ACKNOWLEDGMENT SLIP (To be filled by the investor)

Received from Mr. / Ms. / M/s.

an application for Scheme

Plan Option Sub-option

alongwith Cheque / DD No. Dated Drawn on (Bank)

Amount (Rs.)

Sr. No.:

Signature, Stamp & Date

All communication/payments will be made to first applicant or to Karta in case of HUF. Bank account details of First Unitholder required without which the application would be rejected

Ac. No.	1	3	5	7	9	4	2
In words	One	Three	Five	Seven	Nine	Four	Two

(Please attach copy of cancelled cheque)

Baroda Pioneer Mutual Fund shall credit the redemption / Dividend / Refund payout into investor's account electronically in case the IFSC Code / MICR code has been provided by the investor. In case of bank not crediting my/our bank account with/without assigning any reason thereof or if the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold Baroda Pioneer Mutual Fund responsible. I / We understand that in case account number furnished by me/us, if found incorrect, I/We would not hold Baroda Pioneer Mutual Fund responsible for the credit going to the wrong account. Further, the Mutual Fund reserves the right to issue a demand draft/payable at par cheque in case it is not possible to make payment by DC/NEFT/ECS. If however you wish to receive payouts by cheque, please tick here ☐

Ahmedabad : 201, Shaill Building, Opp. Madhusudan Banglore Hotel, Navrangpura Telephone Exchange, Navrangpura, Ahmedabad - 380006. Fax: 079-26402967 (D), 2640025/2640028, Fax: 079-26565551. * Bangalore: No. 51/25, 1st Floor, Surya Building, Ratna Avenue, Richmond Road, Bangalore - 560025. Ph: 800-32008452 (D), 25320085, Ph: 800-25320086. * Baroda: 38-485, Mangaldas Complex, Opposite Mesonic Hall, Productivity Road, Alkapuri, Baroda - 390007. Gujrat: Ph: 265-664870/71. * Bhopal: Jaikay Business Centre, 133 Zone 1, M P Nagar, Bhopal - 462021. Ph: 0755-4992706/08, 09. * Chandigarh: * Sco 371-2, First Floor, Above HDFC Bank, Sector 35B, Chandigarh - 160022. Ph: 071-25071725 (D), 507126/27, 50171-50171726. * Chennai: Flatio No. 1, 1st Floor, Akshya Park (Erstwhile Harris Road), Opp. Chief City Metropolitan Court, # 108, Adithyanar Salai, Egmore, Chennai - 600002. Ph: 044 - 42028512 (D), 42028513/2858772 (D), 42028514/2858773 (D), 42028515/2858774 (D), 42028516/2858775 (D), 42028517/2858776 (D), 42028518/2858777 (D), 42028519/2858778 (D), 42028520/2858779 (D), 42028521/2858780 (D), 42028522/2858781 (D), 42028523/2858782 (D), 42028524/2858783 (D), 42028525/2858784 (D), 42028526/2858785 (D), 42028527/2858786 (D), 42028528/2858787 (D), 42028529/2858788 (D), 42028530/2858789 (D), 42028531/2858790 (D), 42028532/2858791 (D), 42028533/2858792 (D), 42028534/2858793 (D), 42028535/2858794 (D), 42028536/2858795 (D), 42028537/2858796 (D), 42028538/2858797 (D), 42028539/2858798 (D), 42028540/2858799 (D), 42028541/2858800 (D), 42028542/2858801 (D), 42028543/2858802 (D), 42028544/2858803 (D), 42028545/2858804 (D), 42028546/2858805 (D), 42028547/2858806 (D), 42028548/2858807 (D), 42028549/2858808 (D), 42028550/2858809 (D), 42028551/2858810 (D), 42028552/2858811 (D), 42028553/2858812 (D), 42028554/2858813 (D), 42028555/2858814 (D), 42028556/2858815 (D), 42028557/2858816 (D), 42028558/2858817 (D), 42028559/2858818 (D), 42028560/2858819 (D), 42028561/2858820 (D), 42028562/2858821 (D), 42028563/2858822 (D), 42028564/2858823 (D), 42028565/2858824 (D), 42028566/2858825 (D), 42028567/2858826 (D), 42028568/2858827 (D), 42028569/2858828 (D), 42028570/2858829 (D), 42028571/2858830 (D), 42028572/2858831 (D), 42028573/2858832 (D), 42028574/2858833 (D), 42028575/2858834 (D), 42028576/2858835 (D), 42028577/2858836 (D), 42028578/2858837 (D), 42028579/2858838 (D), 42028580/2858839 (D), 42028581/2858840 (D), 42028582/2858841 (D), 42028583/2858842 (D), 42028584/2858843 (D), 42028585/2858844 (D), 42028586/2858845 (D), 42028587/2858846 (D), 42028588/2858847 (D), 42028589/2858848 (D), 42028590/2858849 (D), 42028591/2858850 (D), 42028592/2858851 (D), 42028593/2858852 (D), 42028594/2858853 (D), 42028595/2858854 (D), 42028596/2858855 (D), 42028597/2858856 (D), 42028598/2858857 (D), 42028599/2858858 (D), 42028600/2858859 (D), 42028601/2858860 (D), 42028602/2858861 (D), 42028603/2858862 (D), 42028604/2858863 (D), 42028605/2858864 (D), 42028606/2858865 (D), 42028607/2858866 (D), 42028608/2858867 (D), 42028609/2858868 (D), 42028610/2858869 (D), 42028611/2858870 (D), 42028612/2858871 (D), 42028613/2858872 (D), 42028614/2858873 (D), 42028615/2858874 (D), 42028616/2858875 (D), 42028617/2858876 (D), 42028618/2858877 (D), 42028619/2858878 (D), 42028620/2858879 (D), 42028621/2858880 (D), 42028622/2858881 (D), 42028623/2858882 (D), 42028624/2858883 (D), 42028625/2858884 (D), 42028626/2858885 (D), 42028627/2858886 (D), 42028628/2858887 (D), 42028629/2858888 (D), 42028630/2858889 (D), 42028631/2858890 (D), 42028632/2858891 (D), 42028633/2858892 (D), 42028634/2858893 (D), 42028635/2858894 (D), 42028636/2858895 (D), 42028637/2858896 (D), 42028638/2858897 (D), 42028639/2858898 (D), 42028640/2858899 (D), 42028641/2858900 (D), 42028642/2858901 (D), 42028643/2858902 (D), 42028644/2858903 (D), 42028645/2858904 (D), 42028646/2858905 (D), 42028647/2858906 (D), 42028648/2858907 (D), 42028649/2858908 (D), 42028650/2858909 (D), 42028651/2858910 (D), 42028652/2858911 (D), 42028653/2858912 (D), 42028654/2858913 (D), 42028655/2858914 (D), 42028656/2858915 (D), 42028657/2858916 (D), 42028658/2858917 (D), 42028659/2858918 (D), 42028660/2858919 (D), 42028661/2858920 (D), 42028662/2858921 (D), 42028663/2858922 (D), 42028664/2858923 (D), 42028665/2858924 (D), 42028666/2858925 (D), 42028667/2858926 (D), 42028668/2858927 (D), 42028669/2858928 (D), 42028670/2858929 (D), 42028671/2858930 (D), 42028672/2858931 (D), 42028673/2858932 (D), 42028674/2858933 (D), 42028675/2858934 (D), 42028676/2858935 (D), 42028677/2858936 (D), 42028678/2858937 (D), 42028679/2858938 (D), 42028680/2858939 (D), 42028681/2858940 (D), 42028682/2858941 (D), 42028683/2858942 (D), 42028684/2858943 (D), 42028685/2858944 (D), 42028686/2858945 (D), 42028687/2858946 (D), 42028688/2858947 (D), 42028689/2858948 (D), 42028690/2858949 (D), 42028691/2858950 (D), 42028692/2858951 (D), 42028693/2858952 (D), 42028694/285