



# FATCA SELF CERTIFICATION FORM

## For Individual Applicant / Investors

### Annexure - I

Application No.										
Existing Folio No.										
Date										

Category	First Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney
PAN				
Country of Birth				
Country of Citizenship / Nationality (Please specify the country if you hold any other citizenship than India)				
Are you a US Specified Person? (Yes / No) If 'Yes', please provide Tax Payer ID.				
Country of Tax Residency 1				
Tax Payer Reference ID No. 1				
Country of Tax Residency 2				
Tax Payer Reference ID No. 2				
Country of Tax Residency 3				
Tax Payer Reference ID No. 3				

☐ Unable to confirm FATCA status ^

We will contact you shortly to confirm your FATCA status and obtain required supporting documents completed within 90 days of account opening.

^ If the applicant/investor has not filled in the above table with all the details, the second statement will be taken as the default implying that the applicant/investor currently is unable to confirm FATCA status and will confirm the same in future.

### INVESTOR(S) DECLARATION & SIGNATURE(S)

I/We acknowledge and confirm that the information provided above is/are true and correct to the best of my/our knowledge and belief and provided after consulting necessary tax professionals. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may liable for it. I/We also undertake to keep you informed in writing about any changes / modification to the above information in future and also undertake to provide any other additional information/ documentary proof as may be required at your end.

Signature of Sole/First Applicant

Signature of Second Applicant

Signature of Third Applicant

### Instruction

**Details under FATCA/Foreign Tax Laws:** Tax Regulations require us to collect information about each investor's tax residency. In certain circumstances (including if we do not receive a valid self – certification form you) we may be obliged to share information on your account with relevant tax authorities. If you have any question about your tax residency, please contact your tax advisor. Should there be any change in information provided, please ensure you advise us promptly, i.e., within 30days.

If you are a US citizen resident or greencard holder, please include United States In the foreign country information field along with your us Tax identification Number. Foreign Account Tax compliance provisions (commonly known as FATCA) are contained in the US Hire Act 2010.

**Note:** In case of any doubt or/and for any clarification about your tax residency/any other FATCA aspects, please contact your tax advisor.