## **PPFAS Mutual Fund**



Date

## **DETAILS UNDER FATCA / FOREIGN TAX LAWS**

INDIVIDUAL INVESTORS					
Annexure to Common Application Form No.:	for:				
Sole Applicant Second Applicant Third Applicant Gud	ardian				
*The below information is required for all applicant(s), guardian(s).Please (🗸) above bo	x as applicable and sub	mit a separa	te form(s) for each categor		
Country of birth					
2. Country of citizenship / Nationality					
3. Are you a tax resident of any other country other than India? If yes, Please the associated Tax Reference Numbers below.	e indicate all countrie	s in which y	ou are resident for tax purpose	es and	
Country of Tax Residency			Tax Reference Number		
<b>Declaration:</b> I declare that the information provided in this form is to the best Fund immediately in the event the information in the self-certification change:		d belief, ac	ccurate and complete. I agree to	o notify PPFAS Mutual	
Name of Applicant / Guardian/ POA	PAN		Signatory	Date	
				D D M M Y Y	
NON INDIVIDUAL INVESTORS					
Appaulie to Common Application Form No.					
Annexure to Common Application Form No.		: T 11	D.M. walk and hadana		
Please indicate all countries in which the organization is a resident for tax pu	rposes and the assoc	ialea lax il			
Country of Tax Residency		Tax ID Number			
AND					
Please tick the relevant box below, even if Country of Tax Residency is India					
Form W8 BEN-E / specified declaration (Enclosed)					
OR  Unable to Provide [PPFAS Mutual Fund will contact you in due course to co	onfirm your FATCA Sto	tusl			
^Where no box is ticked, the second statement will be taken as the default implying tha	•		nable to confirm FATCA status and v	vill confirm the same in fu	
<b>Declaration:</b> I/We declare that the information provided in this form is to the Mutual Fund immediately in the event the information in the self-certification	best of my knowledg				
Name of the organisation	PAN		Date	D D M M Y Y	
Name of the Authorized Signatory	Signatory				

**INSTRUCTIONS** 

**Details under FATCA/Foreign Tax Laws:** Tax Regulations require us to collect information about each investor's tax residency. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with relevant tax authorities. If you have any questions about your tax residency, please contact your tax advisor. Should there be any change in information provided, please ensure you advise us promptly, i.e., within 30 days. If you are a US citizen or resident or greencard holder, please include United States in the foreign country information field along with your US Tax Identification Number. Foreign Account Tax Compliance provisions (commonly known as FATCA) are contained in the US Hire Act 2010.